

**Medical Dental History Form  
For Patients Under Age 18**

**PATIENT**

Date \_\_\_\_\_ Last name \_\_\_\_\_ First name \_\_\_\_\_  
Prefers to be called \_\_\_\_\_ Hobbies, activities \_\_\_\_\_  
Birth date \_\_\_\_\_ Gender [ ] Male [ ] Female School \_\_\_\_\_ Grade \_\_\_\_\_  
Home address \_\_\_\_\_ City, State, Zip \_\_\_\_\_  
Home phone \_\_\_\_\_ Cell phone \_\_\_\_\_

**PARENT/GUARDIAN**

Custodial parent(s) name(s) \_\_\_\_\_  
Patient lives with (*check all that apply*) [ ] mother [ ] father [ ] stepmother [ ] stepfather [ ] grandparent(s) [ ] other \_\_\_\_\_  
Father's full name \_\_\_\_\_ Title [ ] Mr [ ] Dr [ ] Other \_\_\_\_\_  
Occupation \_\_\_\_\_ Email address \_\_\_\_\_  
Address (*if different*) \_\_\_\_\_  
Cell phone \_\_\_\_\_ Cell phone provider \_\_\_\_\_ [ ] send text reminder to this number  
Mother's full name \_\_\_\_\_ Title [ ] Mrs [ ] Ms [ ] Dr [ ] Other \_\_\_\_\_  
Occupation \_\_\_\_\_ Email address \_\_\_\_\_  
Address (*if different*) \_\_\_\_\_  
Cell phone \_\_\_\_\_ Cell phone provider \_\_\_\_\_ [ ] send text reminder to this number

**DENTIST**

Patient's dentist \_\_\_\_\_  
Other dental specialists being seen \_\_\_\_\_

**GENERAL INFORMATION**

What concerns you about your child's teeth? \_\_\_\_\_  
What concerns your child about his/her teeth? \_\_\_\_\_  
How does your child feel about orthodontic treatment? \_\_\_\_\_  
Why did you select our office? \_\_\_\_\_  
Who referred you to our office? \_\_\_\_\_  
Describe any previous orthodontic treatment or consultations? \_\_\_\_\_  
Have any other family members been treated in our office? Please name them. \_\_\_\_\_  
Sibling name \_\_\_\_\_ Age \_\_\_\_\_ Had orthodontic treatment? [ ] Yes [ ] No Where? \_\_\_\_\_  
Sibling name \_\_\_\_\_ Age \_\_\_\_\_ Had orthodontic treatment? [ ] Yes [ ] No Where? \_\_\_\_\_  
Sibling name \_\_\_\_\_ Age \_\_\_\_\_ Had orthodontic treatment? [ ] Yes [ ] No Where? \_\_\_\_\_

## MEDICAL AND DENTAL HISTORY

**Your answers are for office records only, and are confidential. A thorough medical history is essential to a complete orthodontic evaluation. For the following questions, please mark yes, no, or don't know/understand (dk/u).**

Now, or in the past, has your child had:

- yes  no  dk/u Birth defects or hereditary problems?
- yes  no  dk/u Bone fractures or major injuries?
- yes  no  dk/u Cancer, tumor, radiation, chemotherapy?
- yes  no  dk/u Diabetes or low sugar
- yes  no  dk/u History of osteoporosis or bone disorders?
- yes  no  dk/u AIDS or HIV positive?
- yes  no  dk/u Seizures, fainting spells, neurologic problems?
- yes  no  dk/u Mental health disturbances or depression?
- yes  no  dk/u History of eating disorder?
- yes  no  dk/u High or low blood pressure?
- yes  no  dk/u Excessive bleeding, bruising tendency, anemia?
- yes  no  dk/u Heart defects, heart murmur, heart surgery?
- yes  no  dk/u Vision, hearing, speech problems?
- yes  no  dk/u Previous or current use of IV bisphosphonates such as Zometra, Aredia, or Didronel?
- yes  no  dk/u Previous or current use of oral bisphosphonates such as Fosamax, Actonel, Boniva, Skelid, or Didronel?
- yes  no  dk/u Substance abuse problem?
- yes  no  dk/u Tobacco use?

Has your child had allergies or reactions to any of the following?

- yes  no  dk/u Dental local anesthetics (ex lidocaine)
- yes  no  dk/u Latex
- yes  no  dk/u Metals (jewelry, clothing snaps)
- yes  no  dk/u Medications \_\_\_\_\_

Now, or in the past, has your child had:

- yes  no  dk/u Erupting teeth very early or very late?
- yes  no  dk/u Primary teeth removed that were not loose?
- yes  no  dk/u Permanent or extra teeth removed?
- yes  no  dk/u Supernumerary or congenitally missing teeth?
- yes  no  dk/u Chipped or injured permanent teeth?
- yes  no  dk/u Any sensitive or sore teeth?
- yes  no  dk/u Tooth grinding or clenching?
- yes  no  dk/u History of gum disease
- yes  no  dk/u Jaw fractures, cysts, infections?
- yes  no  dk/u Teeth treated with root canals or pulpotomies?
- yes  no  dk/u History of speech problems, speech therapy?
- yes  no  dk/u Frequent oral habits (ex thumb sucking)?
- yes  no  dk/u Clicking, locking in jaw joints?
- yes  no  dk/u Any injuries to face, hand, neck?

Describe any dental or facial trauma: \_\_\_\_\_

\_\_\_\_\_

Is there a family history of jaw size imbalance? \_\_\_\_\_

\_\_\_\_\_

Please list any medications or nutritional supplements that your child takes:

Medication	Taken for

Please describe any other pertinent medical history information you would like us to be aware of \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**FINANCIAL RESPONSIBILITY**

Please list all individuals who have financial responsibility.

Name	Address (if not listed on page 1)	Phone number (if not listed on page 1)

**DENTAL INSURANCE**

[ ] Check here if the patient does not have dental insurance

Primary policy holder's full name \_\_\_\_\_ Birthdate \_\_\_\_\_

Social Security # \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Relationship to patient \_\_\_\_\_

Address and phone (if not listed above) \_\_\_\_\_

Employer \_\_\_\_\_ Address \_\_\_\_\_

Insurance company \_\_\_\_\_ Group # \_\_\_\_\_ ID # \_\_\_\_\_

Does this policy have orthodontic benefits? [ ] Yes [ ] No [ ] Don't know

Secondary policy holder's full name \_\_\_\_\_ Birthdate \_\_\_\_\_

Social Security # \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Relationship to patient \_\_\_\_\_

Address and phone (if not listed above) \_\_\_\_\_

Employer \_\_\_\_\_ Address \_\_\_\_\_

Insurance company \_\_\_\_\_ Group # \_\_\_\_\_ ID # \_\_\_\_\_

Does this policy have orthodontic benefits? [ ] Yes [ ] No [ ] Don't know

**HIPAA - AUTHORIZATION FOR USE AND DISCLOSURE OF PROTECTED HEALTH INFORMATION**

Please list any individuals who may bring the patient to their appointments \_\_\_\_\_

Richmond Orthodontic Specialists is authorized to release information, as indicated, to the following individuals:

Name	Relationship to Patient	Check the Information to Release		
		Any	Clinical	Financial
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

**RELEASE AND WAIVER**

*I have read the above questions and understand them. I will not hold my orthodontist or any member of her staff responsible for any errors or omissions that I have made in the completion of this form. I will notify my orthodontist of any changes in my child's medical or dental health or dental insurance coverage.*

*I authorize and release any information regarding my child's orthodontic treatment to my dental and/or medical insurance company. I authorize the release of information as listed above in the HIPAA section to the listed individuals. I understand I may revoke this authorization by notifying ROS in writing of my intent to revoke authorization.*

*I have been offered a copy of the office Notice of Protected Health Information Privacy Practices which is located on the reception room bulletin board.*

Parent/Guardian Signature \_\_\_\_\_ Date \_\_\_\_\_